

Budget Advisory Committee 2022-2023 Year End Summary

The Budget Advisory Committee (BAC) began its fourth year, again meeting via Zoom. The BAC had the first meeting for the 2022-23 academic year on August 19th, 2022, welcoming back its former members. The BAC thanked Tony Sartori, who filled the role of a faculty member from transfer, and Kerry Mayer, who filled the role as a representative from the Instruction and Enrollment Management Committee for their service as both ended their service with their last meeting on January 24, 2023. The BAC gained new committee members as Tony and Kerry departed; Lisa Gaetje began her service on Feb. 10th, 2023, while Amy Murphy began serving on March 24th, 2023.

During the 2022-23 year, the BAC focused on completing the Annual Budget Outlook Statement, which included goals for the 2023-24 budget cycle, as well as in-depth audits of the Social Sciences which include Anthropology, Liberal Arts: Behavioral & Science, Political Science, Psychology, Social Justice Studies, Sociology, and Social Work and Human Services. The BAC also finalized the Budget Priority Recommendations form which included budget priority recommendations for 2023-24. The committee finalized and reviewed its major documents between August 2022 and May 2023.

2022-23 Committee Members:

- Co-Chair – VPAS Julia Morrison
- Co-Chair Faculty Member–Levi Gill
- President CRFO or designee – John Johnston
- President CSEA or designee – Courtney Sousa
- IR/IEC Chair – Paul Chown
- EMC Chair – Kerry Mayer served through Jan. 24, 2022 & Lisa Gaetje began serving on Feb. 10, 2023.
- Faculty member from Transfer – Tony Sartori served through Jan. 24, 2022 & Amy Murphy began serving on March 24, 2023
- Faculty member from CE/non-transfer/non-teaching – Derek Glavich

The major accomplishments of the committee during the 2022-2023 term include the following:

- 1) On March 29th, 2023, the BAC finalized the Annual Budget Outlook Statement. The Annual Budget Outlook Statement includes budget or resource related items from the Educational Master Plan (EMP), Annual Plan, and Program Review as well as primary goals for the upcoming 2023-24 budget year. By formulating primary budget goals based on the EMP, Annual Plan, Program Review, and other planning processes, and using the goals to inform the budget assumptions, the District is closing the loop on aligning the budget with planning.
- 2) During the 2021-22 fiscal year, the BAC had been charged with developing a method to identify a reasonable Unrestricted General Fund reserve. In response to this charge, the BAC also started to look at the purpose of the Unrestricted General Fund reserve and what the uses of the reserve should be. As a result, at the October 14th, 2022 BAC meeting,

